

FY20 AT A GLANCE

OVER
50
YEARS

AT THE HEART OF
FOOD AND SERVICE

326

DISTRIBUTION
FACILITIES

OVER
13k

VEHICLES
ON THE ROAD

OVER
57k

ASSOCIATES
ACROSS THE GLOBE

625k+

CUSTOMER
LOCATIONS

Sysco is the global leader in selling, marketing & distributing food products, equipment & supplies for the foodservice and hospitality industries.

SUPPORTING CUSTOMERS THROUGH THE PANDEMIC AND BEYOND

- COVID-19 RESOURCES TOOLKIT
- TAKEOUT/DELIVERY TOOLS INCLUDING MENU PLANNING, WEBSITE DEVELOPMENT, THIRD-PARTY DELIVERY PARTNERS, PRODUCTS LIST
- #TAKEOUTTOGIVEBACK SOCIAL MEDIA CAMPAIGN TO ENCOURAGE SUPPORT OF RESTAURANTS
- CARES ACT WEBINAR SERIES
- POP UP STOCK UP RESOURCES TOOLKIT FOR TEMPORARY RESTAURANT RETAIL EVENTS
- VIRTUAL RESTAURANT READINESS TOOL AND RESTAURANT REIMAGINED REOPENING TOOLKIT FOR REOPENING BEST PRACTICES



STRATEGIC PRIORITIES

- ACCELERATE DIGITAL PLATFORMS
- SALES TRANSFORMATION
- REGIONALIZATION
- STRUCTURAL COST OUT



WE HAVE DISTRIBUTION FACILITIES IN:

US, CANADA, MEXICO, COSTA RICA, BAHAMAS, PANAMA, UK, FRANCE, SWEDEN, IRELAND, SPAIN, AND BELGIUM.

FINANCIALS FISCAL 2020

\$53
BILLION IN ANNUAL SALES

\$1.7
BILLION ADJUSTED OPERATING INCOME¹

\$927
MILLION FREE CASH FLOW¹

51
CONSECUTIVE DIVIDEND INCREASES
AS OF 8/11/20; DIVIDEND INCREASES SINCE 1970

\$1.7
BILLION TOTAL VALUE RETURNED
VALUE TO SHAREHOLDERS THROUGH
DIVIDENDS AND SHARE BUYBACKS IN FY20

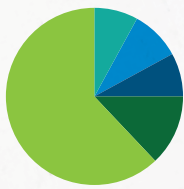
\$2.01 ADJUSTED EARNINGS PER SHARE¹

4.1% TOTAL SHAREHOLDER RETURN
3-YEAR RETURN RETURNS REPRESENT AVERAGE ANNUALIZED RETURN AS OF JUNE 30, 2020

¹ see non-GAAP reconciliations at investors.sysco.com

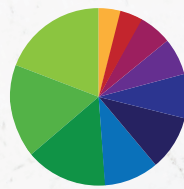
FINANCIALS CONTINUED

FY20 SALES BY CUSTOMER TYPE



- 62% Restaurants
- 14% Other
- 9% Healthcare
- 8% Education & Government
- 7% Travel & Leisure

FY20 SALES BY PRODUCT TYPE



- 19% Meats
- 16% Canned/Dry
- 15% Frozen
- 10% Poultry
- 10% Dairy
- 9% Produce
- 7% Paper
- 5% Seafood
- 4% Beverage
- 5% Other

FACT | In response to the global COVID-19 crisis, Sysco donated 30 million meals in 8 countries, totaling \$100M in donations.

CORPORATE SOCIAL RESPONSIBILITY

PEOPLE



DOUBLE
Associate participation in Health & Well-being programs

200 MILLION
Meals served in our communities

25%
Increase in spend with women & minority suppliers



INCREASE
Healthy product availability

\$50 MILLION
Donated to fight hunger

PRODUCTS

2025 GOALS



MORE
Responsibly sourced commodities

100%
Compliance to animal welfare



PROTECT
Human Rights in our Global Supply Chain

PLANET

EXPAND
Sustainable Agriculture to fresh crops



20%
Renewable electricity

20%
Fleet Vehicles powered by alternative fuels



90%
Waste diverted from landfill

DOUBLE
Sysco Brand Organic Produce



Sysco's CSR 2025 goals set a clear path for the future and demonstrate the company's continued commitment to care for people, source products responsibly and protect the planet.

FACT | Sysco has five billion-dollar brands!



FORWARD-LOOKING STATEMENT

Certain statements made herein are forward-looking statements under the Private Securities Litigation Reform Act of 1995. They include statements that express management's expectations or beliefs regarding the future. These statements involve risks and uncertainties and are based on management's current expectations and estimates; actual results may differ materially. For a discussion of the risks, uncertainties and other factors that could cause actual results to differ materially from the forward-looking statements expressed herein, see the company's Annual Report on Form 10-K for the year ended June 29, 2019, as filed with the SEC, and the company's subsequent filings with the SEC, including the company's quarterly report on form 10-Q for the third quarter of fiscal 2020 (available at www.sec.gov). Sysco does not undertake to update its forward-looking statements, except as required by applicable law.

